

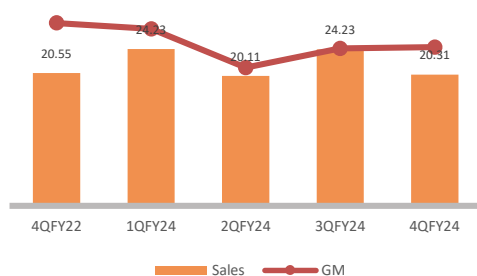
NCL Result Review - 4QFY24



Thursday, September 26, 2024

Rupees' millions	4QFY24	4QFY22	YoY	FY24	FY23	YoY
Net Sales	20,315	20,549	1.1% ▼	88,880	67,629	31.4% ▲
Cost of Sales	17,822	17,642	1.0% ▲	77,970	61,040	27.7% ▲
Gross Profit	2,493	2,907	14.2% ▼	10,909	6,589	65.6% ▲
SG&A Expenses	636	574	10.8% ▲	2,638	2,115	24.7% ▲
Other Expenses	51	-310	116.6% ▲	140	79	75.9% ▲
Other Income	456	-172	364.5% ▼	866	937	7.6% ▼
Operating Profit	2,261	2,471	8.5% ▼	8,998	5,332	68.8% ▲
Finance Cost	1,819	1,606	13.3% ▲	7,754	5,419	43.1% ▲
Profit Before Taxation	442	865	48.9% ▼	1,244	-87	1531.2% ▲
Taxation	-273	417	165.4% ▼	552	912	39.5% ▼
Profit After Taxation	715	448	59.5% ▲	692	-999	169.2% ▲
Earnings Per Share	2.98	1.87	59.5% ▲	2.88	-4.16	169.2% ▲
Dividend	0.00	0.00	-	0.00	0.00	
Bonus	0%	0%		0%	0%	
Gross Margin	12.3%	14.1%	1.9% ▼	12.3%	9.7%	2.5% ▲
SG&A Expenses to Sales	3.1%	2.8%	0.3% ▲	3.0%	3.1%	0.2% ▼
Other Expenses to Sales	0.3%	-1.5%	1.8% ▲	0.2%	0.1%	0.0% ▲
Other Income to Sales	2.2%	-0.8%	3.1% ▲	1.0%	1.4%	0.4% ▼
Effective Taxation	-61.7%	48.2%	109.9% ▼	44.4%	-1049.3%	1093.7% ▲
Net Margin	3.5%	2.2%	1.3% ▲	0.8%	-1.5%	2.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

